**ICMS Charitable Stock Donation Form**

**Instructions:**

1. ICMS enters ICMS Information in the fields provided
2. Donor enters Stock Account Information
3. Donor signs and submits to their stockbroker and sends a copy to ICMS

**Donor Brokerage Information**

|  |  |
| --- | --- |
| Donor Name |  |
| Donor Stockbroker Name |  |
| Donor Brokerage Firm |  |
| Donor Account Number |  |
| Name of Stock to be Donated |  |
| # of Shares to be Donated |  |
| Estimated Value of Donation |  |

**ICMS Brokerage Information**

|  |  |
| --- | --- |
| ICMS Brokerage Firm | Charles Schwab |
| ICMS Account Number | 9578-1021 |
| ICMS Stockbroker Name | E. Beck Nygard |
| ICMS Stockbroker Phone | 720-682-3783 |
| ICMS Stockbroker Email | Beck.Nygard@Schwab.com |

**ICMS Contact Information**

|  |  |
| --- | --- |
| Contact Name | Cameron Garrett |
| Contact Phone | 207-863-4109 (work) or 207-400-0048 (cell) |
| Contact Email Address | cgarrett@icmsvh.org |
| ICMS DTC Number | 2663 (SEI Private Trust-Custodian) |

**Donor Signature:**

**Date**: